

The Deepwater Service

Douglas-Westwood offers a new dynamic service tailored to meet the individual needs of industry professionals. The Douglas-Westwood Deepwater service combines an annual report with five-year industry spend forecasts updated each quarter, dedicated real-time analyst and on-site support.

The service is aimed at strategy departments, senior management, M&A teams and business acquisition executives to support decision making and strategic direction, marketing and sales activities.

The Douglas-Westwood Deepwater Service presents analysis based on unique and proprietary data:

- Historic and forecast deepwater expenditure for the previous and next five years
- Discussion of development prospects and projects within each region
- Country-by-country and component-led analysis
- Review of market drivers
- Explanation of trends and themes in the market
- Discussion of key concepts, production designs and terms
- Comprehensive deepwater case studies

Why subscribe to the Douglas-Westwood Deepwater Service?

- Geared to aid senior executives' needs in business planning and decision making
- Analysis based on extensive in-house data for all deepwater projects & prospects
- Benefit from DW's industry forecasting expertise developed over many years
- Quarterly update of market forecasts

• Annual Report & Forecast

The industry acclaimed Douglas-Westwood annual update on the deepwater industry with our most up-to-date detailed market forecast. With some 200 pages, 200 charts and figures and 20 tables. Includes:

- Executive summary
- Why deepwater?
- Deepwater trends and themes
- Deepwater exploration
- Subsea infrastructure and installations
- Deepwater production platforms and vessels
- Emerging technology
- Major deepwater development prospects
- Deepwater case studies
- Deepwater Capex market forecast
- Plus extensive appendices

• Quarterly Updates

Each year three comprehensively reviewed market analysis and forecasts.

- Analysis of market development in the last quarter
- Which projects have moved ahead or stalled and why
- Emailed direct to you in PDF format

• Analyst Support

Access to Douglas-Westwood's team of dedicated deepwater market analysts to deliver more tailored market analysis to meet your company's specific needs.

• On-site Assistance

Presentations of Douglas-Westwood's latest market forecast and industry view at a location of your choice.

Douglas-Westwood Research Services

Douglas-Westwood's acclaimed series of business studies and research services are used by over 400 organisations in 70 countries worldwide. These include oil majors, investment banks, OEMs, offshore contractors, agencies and government departments.

Douglas-Westwood is a leading provider of business research and analysis and has completed projects for over 400 clients. In the past three years the company has undertaken market due diligence on transactions totalling more than \$15 billion.

- Market forecasts
- Quarterly updates
- Analyst support
- On-site assistance



Courtesy of Transocean

Annual Report Contents

- **Executive Summary** - overview of key findings and underlying drivers.
- **Why Deepwater?** - primary drivers for deepwater E&P activity, secondary drivers.
- **Deepwater Trends & Themes** - reserve replacement, operator budgets, subsea equipment market trends, heavy lift vessel availability.
- **Deepwater Exploration** - deepwater exploration, reservoir appraisal and recovery.
- **Subsea Infrastructure and Installations** - infrastructure functions, subsea field development, pipelines risers and umbilicals, installation of subsea infrastructure.
- **Deepwater Production Platforms and Vessels** - deepwater production designs and concepts, tower based production, FPSO, FPSS, TLP, Spars, hybrid and alternative production designs.
- **Emerging Technology** - subsea processing, high pressure-high temperature, AUVs, exploration and production in the Arctic.
- **Major Deepwater Development Prospects** - Africa, Asia, Australasia, Latin America, Middle East, North America, Western Europe, Others.
- **Deepwater Case Studies** - Santos basin (Brazil), Cascade & Chinook (Gulf of Mexico), Dhirubhai (India), Kizomba (Angola), Laggan - Tomore (West of Shetland), Parque das Conchas / BC-10 (Brazil), Pazflor (Angola), Pluto LNG (Australia), West Delta Deep Marine (Egypt), Perdido Hub (Gulf of Mexico).

- **Deepwater Capex market forecast** - detailed breakdown and analysis at a regional and component level.
- **Appendices** - equipment manufacturers, offshore construction, drilling operators and shipbuilder profiles.

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Quotes from other DW reports:

“ Douglas-Westwood has ‘shrink wrapped’ the deepwater sector ”

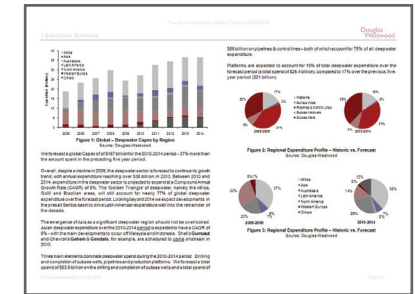
- Shell, Netherlands

“ Very impressed with the material in your report ”

- Investment Bank, New York

“ Douglas-Westwood are the sector study experts ”

- Woodside Petroleum



Further Details

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